

Undisputed - "SOUTH STAR" (Escrow agent)
How South Star utilized \$85M for the benefit of "NHLIC" (See indictment)

Mortgage pool NHLIC Venture	Contract Date	Face amount value	Purchase price	Purchase discount	%
RTC 766622-24-263 RTC 766622-25-263	8/24/1993	\$ 72,931,695.00	\$ 38,470,000.00	\$ 34,461,695.00	47%
CARC 93-10-031 038B&038D	8/31/1993	\$ 2,007,953.00	\$ 647,363.00	\$ 1,360,590.00	68%
CARC 93-06 CARC 93-07	8/31/1993	\$ 3,642,453.00	\$ 1,134,706.00	\$ 2,507,747.00	69%
Capital Mortgages	11/20/1993	\$ 22,665,414.00	\$ 7,224,494.00	\$ 15,440,920.00	68%
Certified Lumber	12/10/1993	\$ 3,500,000.00	\$ 1,500,000.00	\$ 2,000,000.00	57%
Tudor city	12/14/1993	\$ 23,000,000.00	\$ 8,426,000.00	\$ 14,574,000.00	63%
First nationwide	12/15/1993	\$ 18,018,395.00	\$ 10,760,000.00	\$ 7,258,395.00	40%
FDIC FCO-93-6AM03	12/17/1993	\$ 6,219,205.00	\$ 1,741,377.00	\$ 4,477,828.00	72%
FDIC FCO-93-6JB20 FDIC FCO-93-6JB21	12/17/1993	\$ 5,294,034.00	\$ 3,051,362.00	\$ 2,242,672.00	42%
FDIC FCO-93-6BM16	12/17/1993	\$ 3,768,903.00	\$ 2,261,342.00	\$ 1,507,561.00	40%
Northcorp Mortgages	1/25/1994	\$ 8,129,633.00	\$ 5,499,699.36	\$ 2,629,933.64	32%
Niagra Mortgage	1/26/1994	\$ 4,651,581.00	\$ 3,064,655.26	\$ 1,586,925.74	34%
RTC Singal Mortgage	2/24/1994	\$ 4,076,000.00	\$ 1,453,437.55	\$ 2,622,562.45	64%
Total		\$ 177,905,266.00	\$ 85,234,436.17	\$ 92,670,829.83	52%

Closing cost, legal, commissions , transfer tax etc. (soft cost)

\$ 3,923,046

Total =

\$ 89,157,482